



Give the Gift of Stock to support Outward Bound Canada's programs

Benefits of Giving Stock

Your charitable gift of stock can be applied to your income taxes over the next five years. In addition, thanks to changes made by the Federal Government on May 2, 2006, any capital gains taxes you would have normally paid on the shares are eliminated.

How to make a gift of stock

There are two simple steps that need to be taken in order to make a gift of stock:

1. Contact your broker to initiate the gift
2. Contact Outward Bound Canada Foundation to inform them of your gift: 1-888-688-9273 or by email at jody_harmon@outwardbound.ca

1. Contacting your Broker

Your broker will require specific information in order to make an electronic transfer of stock from your account to the appropriate account of the Outward Bound Canada Foundation. The attached form ("Letter of Instruction for Stock Transfer") contains all the information your broker will need. In fact, you can complete this form and forward the information to your broker in order to initiate the transfer.

2. Contacting Outward Bound

In case your broker does not forward this information to Outward Bound, it is important to ensure that:

- A. Outward Bound knows the gift is on its way.
- B. Outward Bound knows how you would like the gift to be used.
- C. Outward Bound knows whom the gift is from and in whose name to issue a tax receipt.

Please contact Jody Harmon to notify her of your gift, or fill out the attached form ("Notice of Transfer of Stock") and email, fax or mail a copy to the Outward Bound Canada Foundation

Email: jody_harmon@outwardbound.ca
Phone: 1-888-688-9273

What happens next:

Our broker will sell the stock on behalf of the Outward Bound Canada Foundation. Our broker then issues a cheque to the Foundation for the net proceeds of your gift. Once your gift is received, the Foundation will process your donation and issue a tax receipt.



OUTWARD BOUND CANADA

/ info@outwardbound.ca
/ 1.888.OUTWARD (688.9273)
/ outwardbound.ca
/ Charitable # 89251 1692 RR0001

Letter of Instruction for Stock Transfer

(To be sent to your stockbroker)

Please transfer _____ shares of _____ stock
to the Outward Bound Canada Foundation's account at 3Macs, a division of Raymond James Ltd.

I am aware that I am relinquishing the stated number of shares of the stated stock to the
Outward Bound Canada Foundation, CUID # MSLW a/c IJE-QYME-0 Cdn. or a/c IJE-QYMF-0
US.

Thank you,

(Please print name)

(Date)

Signature: _____

Contact Information

3Macs, a division of Raymond James Ltd.

Phone: 416-597-7900

Toll Free: 1-800-461-3485

Fax: 1-416-596-7453

Portfolio Manager – Diane Stoneman, 416-597-7913 dstoneman@3macs.com

Associate Investment Advisor – Manjot Grewal 416-597-7943 mgrewal@3macs.com

Outward Bound Canada Foundation

Phone: 1-888-688-9273

Fax: 1-866-328-9761

Outward Bound Canada

2200 Yonge St Suite 1601

Toronto, ON M4S 2C6



OUTWARD BOUND CANADA

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/ 1.888.OUTWARD (688.9273)
/ outwardbound.ca
/ Charitable # 89251 1692 RR0001

Notice of Transfer of Stock

(To be sent to the Outward Bound Canada Foundation)

I recently instructed that shares of stock be transferred into Outward Bound Canada Foundation's account.

The name of the stock was: _____

The number of shares transferred was: _____

The approximate date of the transfer was: _____

Name of donor: _____

Please issue a tax receipt as follows:

Name: _____

Address: _____

I would like my gift to benefit: (This all needs to be re-stated to include the options for Endowment versus General Fund, and the definitions for both i.e. held in perpetuity with the investment income direct to #####; used towards annual operations, or directed towards scholarships, bursaries, community programs, etc...)

- Outward Bound Canada's Annual Operations
- Outward Bound Canada's Community Programs
- Other, please specify: _____

Signature: _____

Please phone, email, fax or mail this information to:

Jody Harmon
Finance and Office Administrator
Outward Bound Canada
2200 Yonge St Suite 1601
Toronto, ON M4S 2C6
Jody_Harmon@outwardbound.ca
Phone: 1-888-688-9273
Fax: 1-866-328-9761